



# JACK IN THE BOX SUPPLEMENTAL INFORMATION

## CHECKLIST

### Business Financial Statements and Tax Returns . . . . .

- Last three years business state and federal income tax returns including all supporting schedules; tax returns must be signed and dated
- Income statements and balance sheets

	<u>Included</u>	<u>N/A</u>	<u>Comments</u>
2007	<input type="checkbox"/>	<input type="checkbox"/>	_____
2008	<input type="checkbox"/>	<input type="checkbox"/>	_____
2009	<input type="checkbox"/>	<input type="checkbox"/>	_____
2010	<input type="checkbox"/>	<input type="checkbox"/>	_____

### Business Debt Schedule . . . . .

- Current debt schedule showing all outstanding debt, type of debt, repayment terms, maturity date, collateral pledged and any loan covenants

### Personal Tax Returns . . . . .

- Last three years personal state and federal income tax returns, including all supporting schedules and any K-1's; tax returns must be signed and dated

	<u>Included</u>	<u>N/A</u>	<u>Comments</u>
2007	<input type="checkbox"/>	<input type="checkbox"/>	_____
2008	<input type="checkbox"/>	<input type="checkbox"/>	_____
2009	<input type="checkbox"/>	<input type="checkbox"/>	_____
2010	<input type="checkbox"/>	<input type="checkbox"/>	_____

### Current Bank or Brokerage Statement . . . . .

- Last 6 months showing account holder's name(s) and ending balance to verify proof of assets as listed on your personal financial statement

### Supplementary Real Estate Information . . . . .

- Complete Attached

### Proof of U.S. Citizenship . . . . .

### Driver's License . . . . .

- Please provide an enlarged copy of your current driver's license.

### Business Plan . . . . .

- JIB requires the proposed Operator to submit a business plan. The business plan must be approved by JIB management as part of the qualification process.
- Below is an example of areas that should be addressed in the business plan:
 

- The Competition	- Training	- Marketing Strategy	- Food Safety	- Officer's Comp/G&A
- Staffing	- Guest Service	- Cost Controls	- Maintenance Capital	- Succession Plan

**I understand that providing the above listed items will expedite the processing of my Franchise Restaurant Application and refusal to provide documentation as requested may delay or deny the completion of processing my application.**

\_\_\_\_\_  
**Applicant's Signature** \_\_\_\_\_  
**Date**



# JACK IN THE BOX SUPPLEMENTAL INFORMATION

## REAL ESTATE INFORMATION

Property Address \_\_\_\_\_ Date of Purchase \_\_\_\_\_  
Legal Owner(s) \_\_\_\_\_  
Purchase Price \$ \_\_\_\_\_ Present Market Value \$ \_\_\_\_\_  
Total Mortgage Due \_\_\_\_\_  
Rental Property? Yes  No  If yes, monthly income \$ \_\_\_\_\_

Property Address \_\_\_\_\_ Date of Purchase \_\_\_\_\_  
Legal Owner(s) \_\_\_\_\_  
Purchase Price \$ \_\_\_\_\_ Present Market Value \$ \_\_\_\_\_  
Total Mortgage Due \_\_\_\_\_  
Rental Property? Yes  No  If yes, monthly income \$ \_\_\_\_\_

Property Address \_\_\_\_\_ Date of Purchase \_\_\_\_\_  
Legal Owner(s) \_\_\_\_\_  
Purchase Price \$ \_\_\_\_\_ Present Market Value \$ \_\_\_\_\_  
Total Mortgage Due \_\_\_\_\_  
Rental Property? Yes  No  If yes, monthly income \$ \_\_\_\_\_

Property Address \_\_\_\_\_ Date of Purchase \_\_\_\_\_  
Legal Owner(s) \_\_\_\_\_  
Purchase Price \$ \_\_\_\_\_ Present Market Value \$ \_\_\_\_\_  
Total Mortgage Due \_\_\_\_\_  
Rental Property? Yes  No  If yes, monthly income \$ \_\_\_\_\_

Property Address \_\_\_\_\_ Date of Purchase \_\_\_\_\_  
Legal Owner(s) \_\_\_\_\_  
Purchase Price \$ \_\_\_\_\_ Present Market Value \$ \_\_\_\_\_  
Total Mortgage Due \_\_\_\_\_  
Rental Property? Yes  No  If yes, monthly income \$ \_\_\_\_\_